

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Case No.08-1789(BRL)

Securities Investor Protection
Corporation v. Bernard L. Madoff
Investment Securities, LLC.

:

Irving H. Picard, Esq., Trustee for the
Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities
LLC and Bernard L. Madoff

Plaintiff,

Adv.10-05287-brl

v.

Saul B. Katz, in his individual capacity,
and as trustee of the Katz 2002 Descendants'
Trust, et al.,

Defendants.

CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN
ORDER OF THE BANKRUPTCY COURT, With Document#3141 (08-1789) DATED
November 10, 2010, DIRECTING THE CLERK TO FILE SUCH MATERIAL
UNDER SEAL.